

September 22, 2021

**AMEND BOARD REPORT 19-0925-PR5
AUTHORIZE THE FIRST AND SECOND RENEWAL AGREEMENTS WITH THE CONCORD
CONSULTING GROUP OF ILLINOIS, INC FOR COST ESTIMATING SERVICES**

THE INTERIM CHIEF EXECUTIVE OFFICER REPORTS THE FOLLOWING DECISION:

Authorize the first and second renewal agreements with The Concord Consulting Group of Illinois, Inc. to provide cost estimating services to the Department of Capital Planning and Construction at an estimated cost of \$2,400,000. No payment shall be made to Vendor during the entire period prior to execution of the written agreement. The authority granted herein shall automatically expire in the event the written amendment is not executed within 90 days of the date of this Board Report. Information pertinent to this action is stated below.

This September 2021 amendment is necessary to increase the not-to exceed amount from \$2,400,000 to \$2,800,000 and extend the term end date to December 31, 2022. A written amendment to the agreement is required for execution of its written amendment. The authority granted herein shall automatically expire in the event the written amendment is not executed within 90 days of the date of this Board Report. Information pertinent to this amendment is stated below.

Specification Number: 16-350037

Contract Administrator: Ostefinski, Jennifer A / 773-552-2280

- 1) Vendor # 46678
THE CONCORD CONSULTING GROUP OF
ILLINOIS, INC.
55 EAST MONROE STREET
CHICAGO, IL 60603
Eamon Ryan
312 424-0250
Ownership: Edward Strich - 80%, Eamon
Ryan - 10% and John Duggan - 10%

USER INFORMATION:

Project: 11860 - Facility Operations & Maintenance
Manager: 42 West Madison Street
Chicago, IL 60602
Drs. Vannoyette
773-555-2900

ORIGINAL AGREEMENT:

The original Agreement was authorized by Board Report 19-0925-PR5 in the amount of \$1,800,000 for a term of two (2) years. The original agreement was amended (authorized by Board Report 19-0123-PR1) to increase the estimated cost to \$2,800,000. The first and second renewal agreements (authorized by Board Report 19-0925-PR5) was for a two (2) year term commencing January 1, 2020 and

ending December 31, 2021, in the amount of \$2,400,000. The original agreement was awarded on a competitive basis pursuant to former Board Rule 7-2.

OPTION PERIOD:

The term of this agreement is being renewed for two (2) years commencing January 1, 2020 and ending December 31, 2021, and extending to January 1, 2022 and ending December 31, 2022 ("Extension Term").

OPTION PERIODS REMAINING:

There are no option periods remaining.

SCOPE OF SERVICES:

Vendor will continue to provide cost estimating services for all work associated with school construction projects, whether by Operations and Maintenance, Capital Planning and Construction, or Public Buildings Commission including, but not limited to the following:

- *Provide on-screen and digitizer take-offs and pricing including escalation rate/factors
- *Derive material quantities and productivity units from Building Information Modeling (BIM) design environment.
- *Provide estimates at various milestones of design life cycle, such as transfer estimates, 75% design, 100% design, and out-to-bid ("OTB") estimates.
- *Provide assessment and scoping table to supplement the GRS biannual assessment tool to assist with long term capital plans.
- Review Job Order Costing Proposals for accuracy.
- *Provide accurate estimate including statistical analysis with respect to construction trends, material price disputes, and other influences in the market place.
- *Provide Schedule of Values ("SOV") for bid estimates and identify areas that may require increased project
- *Reviews all change orders using Oracle Contracts Manager

DELIVERABLES:

Vendor will continue to provide cost estimating services for demolition, renovation, new construction and utilities for the entirety of the Board's portfolio, as required during various phases of design and during management. The estimates will be organized by the 2010 Construction Standards Institute (CSI) master Services. Services will be delivered in a user-focused manner, seamlessly and within a web-based, integrated program management environment.

OUTCOMES:

Vendor's services will result in accurate cost data and analysis which will enable the effective and efficient management of the Board's Capital Improvement Program and Operations and Maintenance Program.

are set forth below.

FY 20: \$600,000

FY 21: \$1,200,000

FY 22: \$600,000 \$1,300,000

FY 23: \$700,000

Total estimated compensation for the two (2) year term and the Extension Term shall not exceed \$2,400,000 \$3,800,000

AUTHORIZATION:

Authorize the General Council to include other relevant terms and conditions in the written contract document. Authorize the President and Secretary to execute the contract document. Authorize Chief of Police to secure all other documents required to fulfill the terms of the contract.

AFFIRMATIVE ACTION:

Pursuant to the Remedial Program for Minority and Women Owned Business Enterprise Participation (M/WBE) and Service Contract and Labor Contract in this contract is to be employed with the proposed goals of 30% MBE and 7% WBE and will be monitored on a quarterly basis.

The vendor has scheduled the following firms:

Total MBE: 30%

Spaan Tech, Inc.
311 S. Wacker Dr., Suite 2400
Chicago, IL 60606
Ownership: Smita N. Shah

Total WBE: 7%

Coordinated Construction Project Control Services
18W140 Butterfield Road
Oakbrook Terrace, IL 60181
Ownership: Jacqueline Doyle

LSC REVIEW:

Local School Council approval is not applicable to this report.

FINANCIAL:

Various Capital Funds
Units 12150, 11880
FY 20 - \$600,000
FY 21 - \$1,200,000
FY 22 - \$600,000 \$1,300,000
FY 23 - \$700,000

Not to exceed ~~\$2,400,000~~ \$3,800,000 for the two (2) year term and the Extension Term. Future year funding is contingent upon budget appropriation and approval.

CEQA#: Not Applicable

GENERAL CONDITIONS:

Inspector General. Each party to the agreement shall acknowledge that, in accordance with 100-1200-5/34-13, the Inspector General of the Chicago Board of Education has the authority to conduct certain investigations and that the Inspector General shall have access to any information and personnel necessary to conduct those investigations.

Conflicts: The agreement shall not be legally binding on the Board if entered into in violation of the provisions of 100-1200-5/34-2f.3 which restricts the employment of, or the letting of contracts to, former Board members during the one year period following expiration or other termination of their terms of office.

Indebtedness - The Board's Indebtedness Policy adopted June 26, 1996 (96-0626-PO3), as amended from time to time, shall be incorporated into and made a part of the agreement.

Ethics - The Board's Ethics Code adopted May 25, 2011 (11-0525-PO2), as amended from time to time, shall be incorporated into and made a part of the agreement.

Contingent Liability - The agreement shall contain the clause that any expenditure beyond the current fiscal year is deemed a contingent liability, subject to appropriation in the subsequent fiscal year budget(s).

Approved for Consideration:



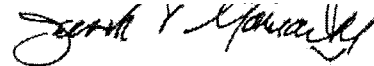
JONATHAN MAPLES
Chief Procurement Officer

Approved:



JOSÉ M. TORRES, PhD
Interim Chief Executive Officer

Approved as to Legal Form:



JOSEPH T. MORIARTY
General Counsel