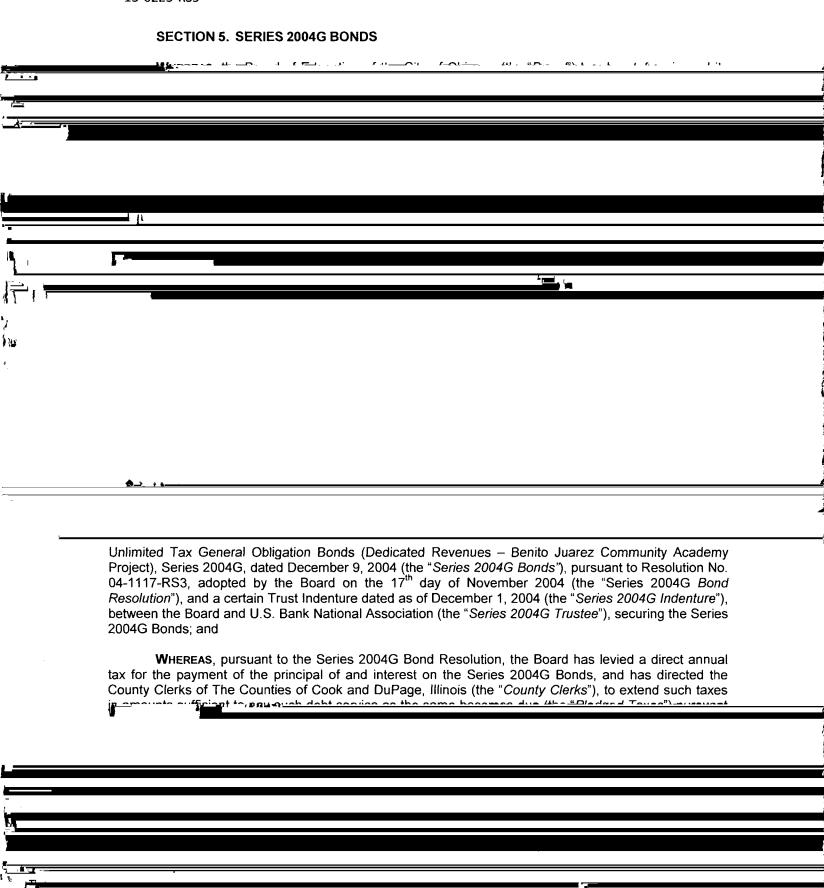
RESOLUTION ABATING THE TAX HERETOFORE LEVIED FOR THE YEAR 2014 TO PAY DEBT SERVICE ON UNLIMITED TAX GENERAL OBLIGATION BONDS (DEDICATED TAX REVENUES), SERIES 2000-01, SERIES 2002A, STORES 2004 C. STORES 2004 C. STORES 2005 C. S 2009D, SERIES 2009EFG, SERIES 2010CD/FG, SERIES 2011A, SERIES 2011CD, SERIES 2012A, SERIES 2012B, SERIES 2013A, AND SERIES 2013BC OF THE BOARD OF EDUCATION OF THE CITY OF CHICAGO **SECTION 1. SERIES 2000-01 BONDS** 186 represe the Decord of Education of the City of Chicago (the Bosour Ches Bosour beautifus instead its

' <del></del>	WHEREAS, the Board has received the notices described in the preceding three paragraphs from the Trustee and the Series 2001A Trustee evidencing the sufficiency of the respective Pledged Revenues and the Pledged State Aid Revenues deposited into the respective Deposit Sub-Accounts, and the Board hereby finds that it is necessary and in the best interests of the Board that the Pledged Taxes heretofore
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•	abated in full.
	Now, THEREFORE, BE IT HEREBY RESOLVED by the Board of Education of the City of Chicago, that:
	tilat.
	Abatement of the Series 2000-01 Bonds Pledged Taxes. The Pledged Taxes in the amount of
	\$34,190,000.00 heretofore levied for the year 2014 in the Series 2000-01 Bond Resolution and to be extended pursuant thereto are hereby abated in full.
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as of September 1, 2002 (the "Series 2002A Indenture"), between the Board and Cole Taylor Bank (the "Series 2002A Trustee"), securing the Series 2002A Bonds; and

Notification and Direction for abatement of certain taxes levied for each of the years 2004 to 2034, inclusive, to pay principal of and interest on Unlimited Tax General Obligation Bonds (Dedicated Tax Revenues), Series 1996, Unlimited Tax General Obligation Bonds (Dedicated Tax Revenues) Sories 1997, and Unlimited Tax General Obligation

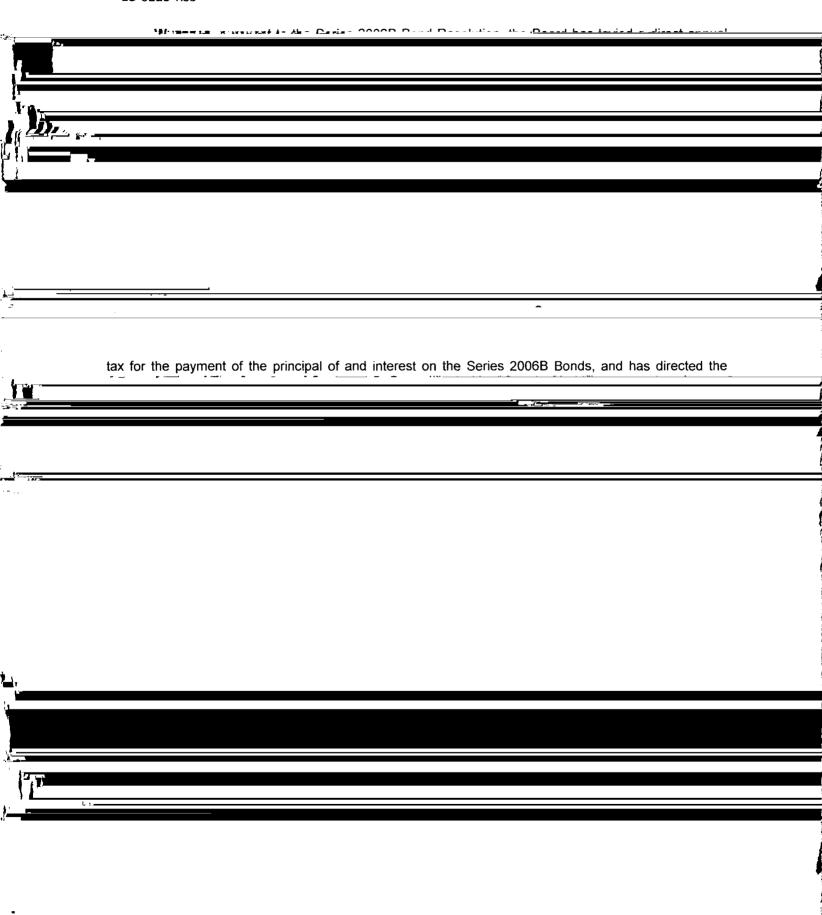
Refunding Bonds (Dedicated Revenues), Series 2004A and Series 2004B of the Board of Education of the City of Chicago hereinafter, the "Adjusted Extension Certificate"; and WHEREAS the Adjusted Extension Certificates set forth the "Adjusted Pledged Taxes" to be extended for collection with respect to the Series 2004AB Bonds, unless abated by the Board; and Murrorso Caption & AUD) of the Carine 2001A Indontum neguides that an as hafare Cabrica. 40



Notification and Direction for abatement of certain taxes levied for each of the years 2005 to 2039, inclusive, to pay principal of and interest on Unlimited Tax General Obligation Bonds (Dedicated Tax Revenues), Series 1997, Unlimited Tax General Obligation Bonds (Dedicated Revenues), Series 2001A and Series 2001C and Unlimited Tax General Obligation Refunding Bonds (Dedicated Revenues), Series 2005A and Series 2005B of the Board of Education of the City of Chicago

hereinafter, the "Adjusted Extension Certificate"; and

 WHEREAS, the Adjusted Extension Certificates set forth the "Adjusted Pledged Taxes" to be	
WHEREAS, Section 5.4(E) of the Series 2005A Indenture provides that once sufficient revenues	
 <u>-                                      </u>	



	that:	Now, Therefore, Be It Hereby Resolved by the Board of Education of the City of Chicago,
·		Abatement of the Series 2007D Bonds Pledged Taxes. The Pledged Taxes in the amount of
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		be extended pursuant thereto are hereby abated in full.
		SECTION 9. SERIES 2008ABC
		1864-1810-18 Presed of Education of the Oit, of Objects (the "Decad") has been been added

	annual tax for the payment of the principal of and interest on the Series 2008C Bonds, and has directed the County Clerks of The Counties of Cook and DuPage, Illinois (the "County Clerks") to extend such
	taging in amounts sufficient to new auch debt contine on the same becomes due (the "Diadeed Toyon")
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	announced to a continuent a housing flow the "Coming 2000C Adjusted Futomain Continuent", (adjusted by
	pursuant to a certificate, hereinafter, the "Series 2008C Adjusted Extension Certificate"; (collectively, the Series 2008A Adjusted Extension Certificate, the Series 2008B Adjusted Extension Certificate, are hereinafter referred to as the "Adjusted Extension Certificate are hereinafter referred to as the "Adjusted Extension".
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WHEREAS, the Adjusted Extension Certificates set forth the "Adjusted Pledged Taxes" to be

2009 (the "Indenture"), between the Board and Deutsche Bank National Trust Company, as Trustee (the "Trustee"), securing the Series 2009D Bonds; and

	Wilging suspense to the Series 20000 Rand Receiving the Pourther Invited a disconnect
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	tax for the payment of the principal of and interest on the Series 2009D Bonds, and has directed the County Clerks of The Counties of Cook and DuPage, Illinois (the "County Clerks"), to extend such taxes in amounts sufficient to pay such debt service as the same becomes due (the "Pledged Taxes") pursuant thereto; and
	WHEREAS, Section 5.4(E) of the Indenture provides that on or before February 16 of each year, once sufficient Pledged State Aid Revenues (as defined in the Indenture) have been deposited in the Pledged State Aid Revenues Account (as defined in the Indenture) in any calendar year in an amount sufficient to pay the interest on and the principal of the Series 2009D Bonds due during the then current Bond Year the Trustee shall notify the Board of that fact, and the Board shall take such actions as are necessary to abate the Pledged Taxes levied and to be extended for the then-current calendar year in full; and
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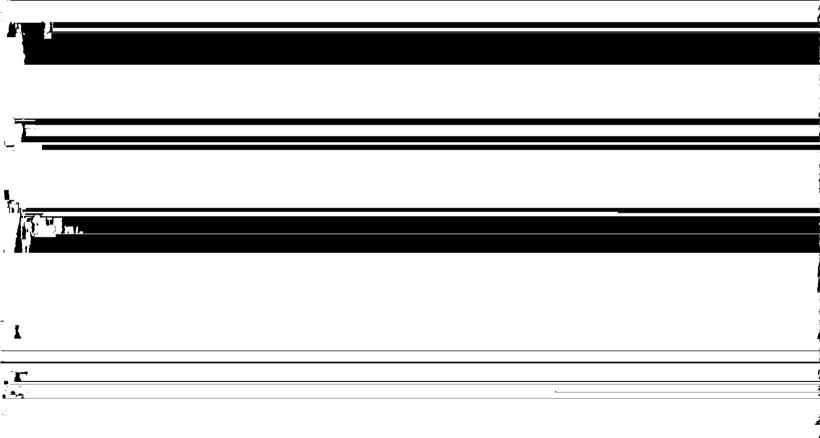
	Clerks of The Counties of Cook and DuPage, Illinois (the "County Clerks"), to extend such taxes in
	pmounte sufficient to new such dobt convice as the come becomes due (the "Diedard Toyer") surguent
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	thereto; and
	WHEREAS, Section 5.5(A) of the Series 2009EF Indenture provides that once funds on deposit
	in the Pledged Revenues Account, plus the amount of the most recent carryover Balance Sub-Account
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2009EF Indenture), in any calendar year equals an amount sufficient to pay the interest on and the

Bonds"), each dated as of November 2, 2010, pursuant to a Resolution No. 10-0428-RS1, adopted by the Board on April 28, 2010, authorizing the issuance of the Bonds, as amended by Resolution No. 10-0922-RS1 adopted by the Board on September 22, 2010 (the "Series 2010FG Resolution" and together with the Series 2010CD Bond Resolution collectively, the "Series 2010CD/FG Bond Resolution"), and a certain Trust Indenture dated as of October 1, 2010 (the "Series 2010FG Indenture"), between the Board and Amalgamated Bank of Chicago, as trustee (the "Series 2010FG Trustee") securing the Series 2010FG Bonds; and

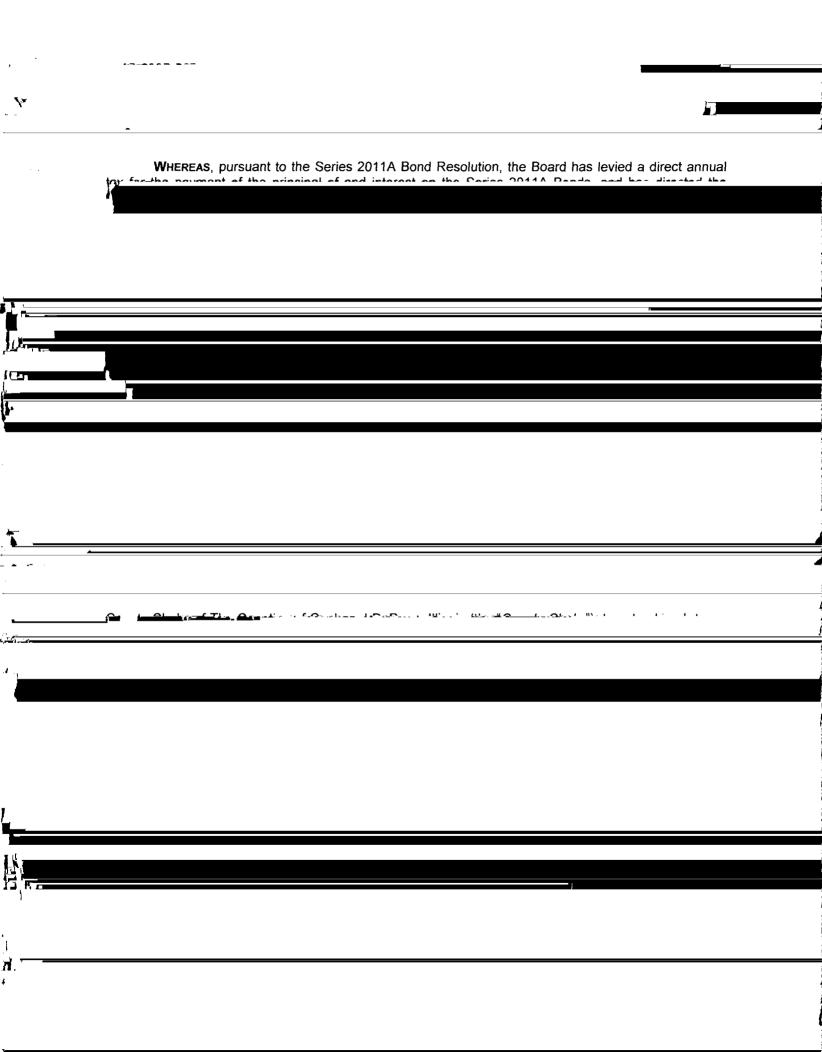
**WHEREAS**, pursuant to the Series 2010CD/FG Bond Resolution, the Board has levied a direct annual tax for the payment of the principal of and interest on the Series 2010CD and 2010FG Bonds, and has directed the County Clerks of The Counties of Cook and DuPage, Illinois (the "County Clerks"), to extend such taxes in amounts sufficient to pay such debt service as the same becomes due (the "Pledged Taxes") pursuant thereto; and

WHEREAS, Section 5.4(A) of the Series 2010CD Indenture provides that once funds on deposit in the Pledged Revenues Account, plus the amount of the most recent Pledged Federal Subsidy



equals an amount sufficient to pay the interest on and the principal of the Series 2010CD Bonds due during the Bond Year beginning on March 2 of such calendar year, the Series 2010CD Trustee shall notify the Board of that fact, and the Board shall take such actions as are necessary to abate the Pledged Taxes levied and to be extended for the then-current calendar year in full; and

WHEREAS, Section 5.4(A) of the Series 2010FG Indenture provides that on or before February 16 of each year, once sufficient Pledged State Aid Revenues (as defined in the Series 2010FG Indenture) have been deposited in the Pledged State Aid Revenues Account (as defined in the Series 2010FG

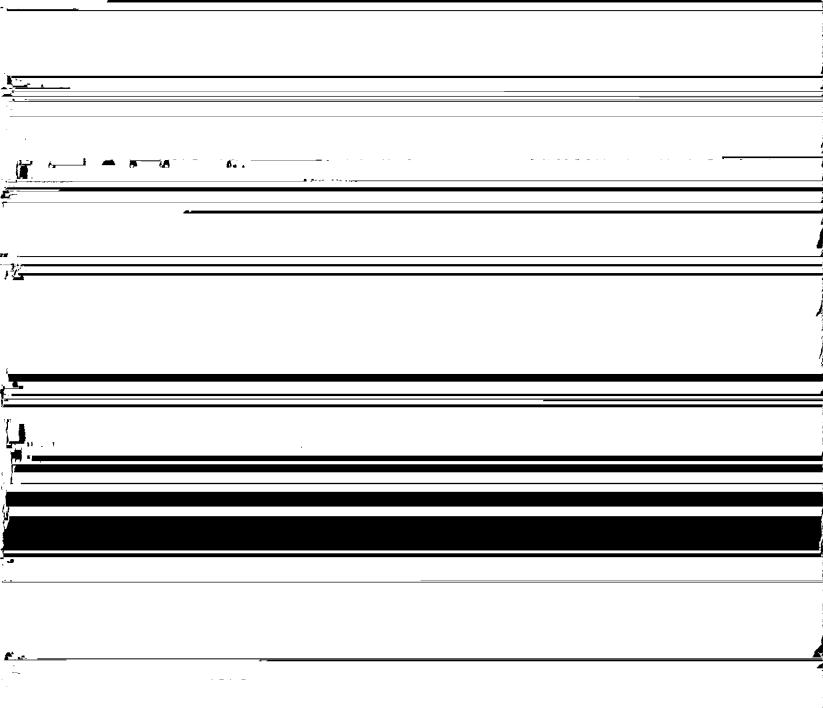


Now, Therefore, Be It Hereby Resolved by the Board of Education of the City of Chicago, that:

Abatement of the Series 2011CD Bonds Pledged Taxes. The Pledged Taxes in the amount of \$30,000,000.00 heretofore levied for the year 2014 in the Series 2011CD Bond Resolution and to be extended pursuant thereto are hereby abated in full.

## **SECTION 15. SERIES 2012A BONDS**

WHEREAS, the Board of Education of the City of Chicago (the "Board") has heretofore issued its [In]imited Tax General Obligation Bonds (Dedicated Revenues.) Series 2012A dated August 21, 2012.



**W**HEREAS, pursuant to the Series 2012B Bond Resolution, the Board has levied a direct annual tax for the payment of the principal of and interest on the Series 2012B Bonds, and has directed the County Clerks of The Counties of Cook and DuPage, Illinois (the "County Clerks"), to extend such taxes in amounts sufficient to pay such debt service as the same becomes due (the "Pledged Taxes") pursuant thereto: and

thereto; and WHEREAS Section 5.4(A) of the Series 2012R Indenture provides that once sufficient funds are on deposit in the Deposit Sub-Account to equal the Pledged State Aid Revenues Account Requirement Board of that tact, and the Board shall led a section as are acceptant to the Plant Board and Tavas

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	preptofer levied and to be entended for the voor 2014 to now even date consider on the Carine 2012A
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···	Bonds be abated in full.
	Now THEREFORE BE IT HERERY RESOLVED by the Board of Education of the City of Chicago
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	that:
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## 15-0225-RS5

Now, Therefore, Be It Hereby Resolved by the Board of Education of the City of Chicago, as follows:

FILING OF RESOLUTION. Forthwith upon the adoption of this Resolution, the Secretary of
the Board shall cause a certified copy hereof to be filed with the County Clerks of The
Counties of Cook and DuPage, Illinois, and it shall be the duty of such officers to abate said
Pledged Taxes levied and to be extended for the year 2014 in full, in accordance with the
provisions hereof.

