

RETIREMENT SAVINGS PLAN CONSULTING SERVICES

OPTION PERIODS REMAINING:

There is one (1) option period for one (1) year remaining.

SCOPE OF SERVICES:

Vendor will continue to provide the following services:

Continued administration of investment funds offered within the Board's 408(D) and 457 retirement

plans;

- Identify issues related to the investment governance of the funds and make recommendations as needed to ensure appropriate practices have been adopted and are effective;

Ensuring the appropriateness of the investment benchmarks used to assess the fund's investment

CFDA#: Not Applicable

GENERAL CONDITIONS:

Inspector General - Each party to the agreement shall acknowledge that, in accordance with 105 ILCS 5/34-13.1, the Inspector General of the Chicago Board of Education has the authority to conduct certain investigations and that the Inspector General shall have access to all information and personnel necessary to conduct those investigations.

~~Conflicts - The agreement shall not be legally binding on the Board if entered into in violation of the~~

~~provisions of 105 ILCS 5/34-13.2 which restricts the employment of, or the letting of contracts to, former~~