

AMEND BOARD REPORT 12-0125-AR6
APPROVE AND RATIFY PARTICIPATION IN SETTLEMENT BETWEEN
VARIOUS STATE ATTORNEYS GENERAL AND BANK OF AMERICA CORPORATION

THE GENERAL COUNSEL REPORTS THE FOLLOWING SETTLEMENT:

DESCRIPTION:

Bank of America Corporation (BAC) self-reported to the U.S. Justice Department's Antitrust Division that some

1998 to early 2003. Thereafter, numerous governmental and quasi-governmental entities have filed civil suits in state and federal courts in California, the District of Columbia, New York and West Virginia against BAC's wholly owned subsidiary, Bank of America N.A. (BANA) and several other financial institutions and brokers. The suits alleged violations of state and federal antitrust and other laws in connection with transactions involving

13.1, the Inspector General of the Chicago Board of Education has the authority to conduct certain investigations and that the Inspector General shall have access to all information and personnel necessary to conduct those investigations.

Conflicts - The agreement shall not be legally binding on the Board if entered into in violation of the provisions