

**TAX GENERAL OBLIGATION BONDS (DEDICATED TAX REVENUES), SERIES 1997A, OF THE BOARD OF EDUCATION  
OF THE CITY OF CHICAGO**

**WHEREAS**, the Board of Education of the City of Chicago (the "*Board*") has heretofore issued its  
~~Unlimited Tax General Obligation Bonds (Dedicated Tax Revenues), Series 1997A, dated November 1, 1997~~