

TOP SECRET - SECURITY INFORMATION - CONFIDENTIAL - EXEMPT FROM DISSEMINATION - MAY 2005 - BY: [REDACTED]

**TAX GENERAL OBLIGATION BONDS (DEDICATED REVENUES – DEPRIEST ELEMENTARY SCHOOL PROJECT),
SERIES 2004H, OF THE BOARD OF EDUCATION OF THE CITY OF CHICAGO**

WHEREAS the Board of Education of the City of Chicago (the "Board") has heretofore issued its