

September 22, 2004

**AUTHORIZE THE CONTINUED RETENTION OF THE LAW FIRM
NEAL, MURDOCK & LEROY, L.L.C.**

THE GENERAL COUNSEL REPORTS THE FOLLOWING DECISION:

Authorize the continued retention of the law firm Neal, Murdock & Leroy, L.L.C..

DESCRIPTION: The General Counsel has continued to retain the firm Neal, Murdock & Leroy, L.L.C. to provide

Program. Additional authorization for the firm's anticipated fees is requested in the amount of \$800,000. As