

**RESOLUTION AUTHORIZING THE ISSUANCE OF A NOTE OF THE BOARD OF EDUCATION OF THE CITY OF CHICAGO, ILLINOIS, IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$300,000,000 PURSUANT TO THE SCHOOL CODE**

\* \* \*

WHEREAS, pursuant to the provisions of Article 24 of the School Code of the State of

[REDACTED]

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Illinois, as amended (the School Code) the City of Chicago, Illinois, constitutes one school district (the

School District), which is a body politic and corporate by the name of Board of Education of the City of Chicago, which School District is governed by the Chicago Board of Education (the Board); and

WHEREAS, the 2003 tax levy of the Board for educational and for building purposes (the

[REDACTED]

NOW, THEREFORE, Be It and It is Hereby Resolved by the Chicago Board of Education  
of the City of Chicago as follows:

1. Incorporation of Preambles. The Board hereby finds that all of the recitals contained in

5. Authorization and Terms. The Note (and in connection therewith, the Line of Credit) is hereby authorized to be issued and established pursuant to the provisions of the School Code and other provisions of Illinois law to defray the necessary expenses and liabilities of the School District incurred for

Further Acts of the Designated Official

[Redacted]

[Redacted]

[Redacted]

[Redacted]