

TAX REVENUE TO BE LEVIED FOR THE YEAR 2003 TO PAY DEBT SERVICE ON UNLIMITED
 BOND FUND (DEDICATED TAX REVENUES) SERIES 1997A OF THE BOARD OF EDUCATION
 OF THE CITY OF CHICAGO

RESOLUTION NO. 97-1107
 TAX GENERAL OB. 1997A

WHEREAS the Board of Education of the City of Chicago (the Board) has heretofore issued its
 Unlimited Tax General Obligation Bonds (Dedicated Tax Revenues) Series 1997A dated November 1, 1997
 (the Series 1997A Bonds) pursuant to Resolution No. 97-1107-RS1 adopted by the Board on the 7th day of