

APPROVE THE PRE-QUALIFICATION STATUS OF PROFESSIONAL AUDIT MANAGEMENT AND ACCOUNTING FIRMS TO PROVIDE FINANCIAL CONSULTING SERVICES

REPORTS THE FOLLOWING DECISION:

THE CHIEF EXECUTIVE OFFICER

seventeen (17) professional audit management and accounting firms to provide consulting services to departments and schools are considered confidential.

Approve the pre-qualification status of

The Office of School Financial Services and its School Business Services Program will administratively aggregate

consultants were selected pursuant to a duly advertised Request for Proposals. A written master agreement for each consultant is currently being negotiated.

Agreement shall only be executed when the consultant provides a written agreement to the Office of School Financial Services.

On the date of this report, the agreement is being negotiated for 90 days of the date of this Board Report.

Information pertinent to this Master Agreement is stated below.

Specifications Number: 01260302

CONSULTANTS:

Business Services, Inc. 819 South Wabash Avenue, Suite 600 Chicago, IL 60605-2184

Drive, Suite 600 Chicago, IL 60603-5385

Contact person: Robert W. Runcie (312) 786-0220 Fax: (312) 786-0325 Vendor #23728

Chicago, IL 60605-2184 Contact person: Larry Snaede 312/634-4729 Fax: (312) 634-3410 Vendor #23696

Arthur Andersen LLP 33 W. Monroe St. Chicago, IL 60603-5385

4. The Bronner Group, Inc. 120 N. LaSalle Street, Suite 1300 Chicago, IL 60602

3.

30 North LaSalle Street, Suite 2720

1526 E. 164th Street

Chicago, IL 60602

Chicago, IL 60602

James F. Weirman

Contact person: Jerald Knox
(708) 210-9124 & Fax
Vendor #93290

Contact persons: Mon
Jim Jorgensen
(312) 990-4000 Fax #

(312) 990-4150

Vendor #10639

Mc Glandry & Pullen, LLP
Hickory Creek Office Center, Suite 300
19001 Old LaGrange Road
Mokena, Illinois 60448-8351

11. KPMG Corporate Finance LLC
KPMG LLP
303 E. Wacker Drive
Chicago, 60601

12.

Contact persons: James F. Hapscot
M. Cynthia Sah
708/479-3300 Fax # 708/479-0130

Contact person: Bridget Anderson
(312) 665-1000 Fax # 312/665-6017
Vendor #23326

Vendor #29778

Mirza Baig & Company

12. Brenda B. Rostoria CPA, Prof. Corp.

14.

358 W. Michigan Ave., Suite 2500
Chicago, IL 60601

1857 S. Michigan Ave
Chicago, IL 60616

Contact person: Mirza S. Baig

Contact person: Maria De J. Prado

(312) 236-2074 Fax # 312/7726-9520

312/567-1330 Fax # 312/567-136

Vendor #26913

Vendor #26818

16. Nelson Butler & Company

180 N. State St., Suite 820

15. Lisa Odell-Hicks & Company

Chicago, IL 60601

Chicago, IL 60604

Contact person: Cassi Hicks-Fol
312/861-0113 Fax # 312/861-1301
Vendor #23326

Contact person: Veirna Butler
(312) 922-1272 Fax # 312/922-8210
Vendor #29639

17. Washington, Pittman & McKeever, LLC

619 South Wabash Avenue, Suite 600

Chicago, IL 60605-2153

Lester H. McKeever, Jr.

Contact person: Lester H

(786) 786-0323

(312) 786-0330 Fax # (312)

Vendor #13766

USER GROUP: Departments or Schools

Supported by

School Financial Services and Business Services

125 S. Clark Street

Chicago, IL 60603

Contact person: Fonzie Richmond

773/553-5943

THE TERM - The term of this pre-qualification period and each master agreement shall be for a period of one year each, beginning on the date of the award and ending on the date of the expiration of the term of the award.

through an informal proposal process, obtaining at least three quotes for services from the pre-qualified providers. Central Office staff will provide technical assistance in securing these services. The dollar amount for such services. No notice to proceed shall be issued by the provider until a detailed scope of services and the amount of the award is received from the provider.

including services such as financial consulting, accounting and one-on-one training.

02-0227-PR07

The Board's Ethics Code, adopted September 27, 1995 (95-0027.P113), as amended from time to time shall be incorporated into and made a part of the agreement.

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