

EXHIBIT A

With C. Rice, City Treasurer of the City of Chicago, as ex-officio Secretary of the Board

of the City of Chicago (the "Board"), allocate the amount collected in 2002 from property taxes

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as provided in this Allocation.

the Board has by a resolution adopted on March 2, 1980 established debt service funds and various

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Allocation Among Outstanding Leases

by resolution of the Board, here is allocated to the Public Indebtedness Commission Lease with the Board authority

of the Board 02-0034-RS4 designated as Lease 1002 Series A 2.112204% of the total

for collection in 2002 for the benefit of the Board until the total amount so allocated

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~~equals the sum of the proceeds of all the bonds of the Board of Education for the year 2001 that are to be deposited in the~~

~~the Court of Chancery with the Treasurer of the State of New Jersey for the use of the Board of Education for the year 2001.~~

Commission Lease with the Board authorized by Resolution

There is allocated to the Public Building

se 1990 Series B, 0.104753% of the total amount of all

of the Board 90-0328-RS1 designated as Le

or the benefit of the Board until the total amount so allocated

property taxes extended for collection in 2001 fo

~~created for the lease are to be deposited by the Board in the sum of \$16,375,691. The amount of collections so all~~

EXHIBIT B

REPORT OF ALLOCATION

CITY OF CHICAGO, ILLINOIS TO COUNTY COLLECTORS OF COOK AND DUBUQUE COUNTIES

Pursuant to 105 ILCS 5/34-29.2 (b) and a Resolution of the Board of Education of the City of Chicago (the "Board"), adopted January 23, 2002, I have, with respect to collections in calendar year 2002

of the various issues of outstanding of taxes levied on behalf of the Board, allocated amounts collected among

copies of that Allocation are: leases with the Public Building Commission of Chicago. True and correct

allocated, upon receipt, directly to U.S. Bank Trust, National Association, Chicago, Illinois, as Trustee, for

deposit in the debt service funds established by the Resolution of the Board for such leases.

Signed this _____ day of _____, 2002

Judith C. Rice, Ex-Officio Treasurer