

GENERAL OBLIGATION OF THE BOARD OF EDUCATION OF THE CITY OF CHICAGO

Building Revenue Bonds, Series C of 1999 (Unlimited Tax General Obligation of the Board of Education of the

City of Chicago) dated September 11, 1999 (the "Series 1999C Bonds") pursuant to Res

Chicago, Illinois

the "Levy Resolutions" and in acco

for the amount of the Bonds and the face value of the Lease in connection with the Series 1999C Bonds

extended for the year 2001 in full in accordance with the provisions hereof