Resolution Abating the Tax Heretofore Levied for the Year 2001 to Pay Debt Service on Unlimited Tax General Obligation Bonds ... of the City of Chicago

WHEREAS, the Board of Education of the City of Chicago (the "Board") has heretofore issued ...

... 1997A Bonds") pursuant to Resolution No. 97-1107 ... adopted by the Board on the ... November ... 1997 ... and amended by Resolution 97-1119 ... adopted by the Board ... and that certain Trust Indenture dated as of ... 19th day of November 1997 (collectively, the "Bond Resolution") ... and

WHEREAS, pursuant to the Bond Resolution, the Board has levied a direct annual tax for the payment of the principal of and interest on ... DuPage, Illinois (the "County Clerks") ... same becomes due (the "Pledged Taxes") pursuant thereto; and

WHEREAS, Section 504 ... of the Indenture provides that ... sufficient ... Pledged ... Revenues ...