

**RESOLUTION REGARDING TRANSFER OF INTEREST AND INVESTMENT EARNINGS
EARNED IN CALENDAR YEAR 2000 FROM TRUSTEED DEBT SERVICE FUNDS TO**

EDUCATIONAL FUND

(the "Board") to establish trustee debt service funds for its outstanding bonds, notes and lease rental obligations with the Public Building Commission of Chicago; and

WHEREAS, the Board, on March 12, 1980, adopted a resolution (the "Debt Service Fund Resolution") establishing these debt service funds and appointing Continental Illinois National

WHEREAS, the Board, on January 14, 1993, amended its Debt Service Resolution (09

0114-RS1) to provide that the Trustee can make a payment to the Board from the Lease Debt Service Fund account only if after making such payment there remains on deposit in the Lease Debt Service Fund account "an amount sufficient to pay all principal and interest payments on the Lease for the full lease year (ending November 30) for which the payment is to be made"; and

WHEREAS, 105 ILCS 5/34-29.2 (d), provides that: "The board may from time to time

Debt Service Fund (and in the various Lease Accounts within that Fund as set forth in Exhibit A)

provided that the withdrawal does not reduce the amount in any Lease Account in the Debt Service

Service Fund below the total of all deposits in that Lease Account made on or after January 1,

2001, and further provided that after said withdrawal, sufficient funds are available to pay